



Thalassa Holdings

Issue of Equity

RNS Number : 0536F
Thalassa Holdings Limited
17 April 2014

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(Reuters: THAL.L, Bloomberg: THAL:LN)

("Thalassa" or the "Company")

Issue of Equity

Thalassa announces that application has been made for the admission to trading on AIM of 10,000 new ordinary shares of USD 0.01 each in the Company ("Ordinary Shares"), pursuant to the exercise of options. The new Ordinary Shares will rank pari passu with the Company's existing issued Ordinary Shares and dealings are expected to commence on 24 April 2014.

Following Admission, the Company's enlarged issued share capital will comprise 25,067,522 Ordinary Shares. The Company holds no shares in treasury. Therefore the total number of Ordinary Shares with voting rights is 25,067,522, which figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

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Notes to Editor:

Thalassa Holdings Ltd, incorporated and registered in the BVI and quoted on AIM, is a holding company with subsidiaries in the Energy Services and Defence and Homeland Security Industries, with a focus on marine seismic operations.

This information is provided by RNS
The company news service from the London Stock Exchange

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